

Erdemir Group Recorded USD410 Million Net Profit in 9M2015.

The net profit is decreased by 27% in 9M2015 yoy.

In 9M2015, Ereğli Plant produced 1.373 thousand tons CRC and 1.953 thousand tons HRC in total 3.326 thousand tons with an increase of 11% yoy. İskenderun Plant produced 1.046 thousand tons long steel and 2.232 thousand tons HRC in total 3.278 thousand tons.

PRODUCTION (000 TONS)				
EREĞLİ				
	2015 9M	2014 9M	2014	2013
CRC	1.373	1.288	1.746	1.844
HRC	1.953	1.708	2.368	2.065
TOTAL	3.326	2.996	4.114	3.909
% Change	11%		5%	

İSKENDERUN				
	2015 9M	2014 9M	2014	2013
LONG	1.046	819	1.153	1.356
HRC	2.232	2.227	2.840	2.518
TOTAL	3.278	3.046	3.993	3.874
% Change	8%		3%	

In 9M2015, Ereğli Plant had 3.266 thousand tons steel shipments, as well as İskenderun Plant had 3.050 thousand tons.

SHIPMENTS (000 TONS)				
EREĞLİ				
	2015 9M	2014 9M	2014	2013
CRC- Domestic	1.264	1.223	1.635	1.709
CRC- Export	57	76	107	69
HRC- Domestic	1.868	1.527	2.066	1.987
HRC- Export	77	203	279	142
TOTAL	3.266	3.030	4.087	3.906
% Change	8%		5%	

SHIPMENTS (000 TONS)				
İSKENDERUN				
	2015 9M	2014 9M	2014	2013
LONG- Domestic	883	677	936	1.070
LONG- Export	131	170	227	275
HRC- Domestic	1.743	1.969	2.555	2.123
HRC- Export	293	242	292	309
TOTAL	3.050	3.059	4.009	3.777
% Change	0%		6%	

Erdemir Group recorded USD**3.356** million consolidated sales in 9M2015.

REFERENCE SALES PRICES (USD/TON)
ERDEMİR GROUP

	2015 9M	2014 9M	2014	2013
CRC- Domestic	671	817	772	793
CRC- Export	689	792	740	829
HRC- Domestic	488	601	596	609
HRC- Export	516	648	655	668
LONG- Domestic	432	579	563	587
LONG- Export	447	556	546	567

EBITDA was decreased by **16%** yoy and went down to USD**712** million and the EBITDA margin was recognized as **21,2%**.

EBITDA (USD/TON)
ERDEMİR GROUP

	2015 9M	2014 9M	2014	2013
FLAT	110	134	136	116
LONG	92	150	137	133

Erdemir Group recorded USD**410** million net profit with a decrease of **27%** yoy in 9M2015. Profit margin deteriorated to **12,2%** with a **1,9** percentage points decrease.