

Erdemir Group Recorded USD359 Million Net Profit in 6M2014.

The net profit is increased by 19% in 6M2014 yoy.

In 6M2014, Ereğli Plant produced 821 thousand tons CRC and 1.095 thousand tons HRC in total 1.916 thousand tons with an increase of 1% yoy. İskenderun Plant produced 545 thousand tons long steel and 1.440 thousand tons HRC in total 1.985 thousand tons.

PRODUCTION (000 TONS)				
EREĞLİ				
	2014 6M	2013 6M	2013	2012
CRC	821	932	1.844	1.598
HRC	1.095	973	2.065	2.032
TOTAL	1.916	1.905	3.909	3.631
% Change	1%		8%	

İSKENDERUN				
	2014 6M	2013 6M	2013	2012
LONG	545	861	1.356	1.519
HRC	1.440	1.346	2.518	2.352
TOTAL	1.985	2.207	3.874	3.871
% Change	-10%		0%	

In 6M2014, Ereğli Plant had 1.985 thousand tons steel shipments, as well as İskenderun Plant had 2.011 thousand tons.

SHIPMENTS (000 TONS)				
EREĞLİ				
	2014 6M	2013 6M	2013	2012
CRC- Domestic	801	849	1.709	1.588
CRC- Export	55	45	69	39
HRC- Domestic	1.004	958	1.987	1.845
HRC- Export	125	82	142	213
TOTAL	1.985	1.933	3.906	3.685
% Change	3%		6%	

SHIPMENTS (000 TONS)				
İSKENDERUN				
	2014 6M	2013 6M	2013	2012
LONG- Domestic	445	645	1.070	988
LONG- Export	112	231	275	481
HRC- Domestic	1.255	1.066	2.123	1.970
HRC- Export	199	259	309	324
TOTAL	2.011	2.200	3.777	3.763
% Change	-9%		0%	

Erdemir Group recorded USD**2.609** million consolidated sales in 6M2014.



REFERENCE SALES PRICES (USD/TON)
ERDEMİR GROUP

	2014 6M	2013 6M	2013	2012
CRC- Domestic	773	805	793	852
CRC- Export	783	1.188	829	943
HRC- Domestic	596	619	609	658
HRC- Export	624	655	668	708
LONG- Domestic	581	590	587	634
LONG- Export	560	558	567	588

EBITDA was increased by **1%** yoy and ramp up to **USD536** million and the EBITDA margin was recognized as **20,6%**.

EBITDA (USD/TON)
ERDEMİR GROUP

	2014 6M	2013 6M	2013	2012
FLAT	130	119	116	52
LONG	150	134	133	89

Erdemir Group recorded **USD359** million net profit with an increase of **19%** yoy in 6M2014. Profit margin improved to **13,8%** with a **3** percentage points increase.

