

## Erdemir Group Recorded USD304 Million Net Profit in 6M2015.

The net profit is decreased by 15% in 6M2015 yoy.

In 6M2015, Ereğli Plant produced 915 thousand tons CRC and 1.335 thousand tons HRC in total 2.250 thousand tons with an increase of 17% yoy. İskenderun Plant produced 636 thousand tons long steel and 1.531 thousand tons HRC in total 2.167 thousand tons.

PRODUCTION (000 TONS)				
EREĞLİ				
	2015 6M	2014 6M	2014	2013
CRC	915	821	1.746	1.844
HRC	1.335	1.095	2.368	2.065
<b>TOTAL</b>	<b>2.250</b>	<b>1.916</b>	<b>4.114</b>	<b>3.909</b>
% Change	17%		5%	

  

İSKENDERUN				
	2015 6M	2014 6M	2014	2013
LONG	636	545	1.153	1.356
HRC	1.531	1.441	2.840	2.518
<b>TOTAL</b>	<b>2.167</b>	<b>1.986</b>	<b>3.993</b>	<b>3.874</b>
% Change	9%		3%	

In 6M2015, Ereğli Plant had 2.241 thousand tons steel shipments, as well as İskenderun Plant had 2.050 thousand tons.

SHIPMENTS (000 TONS)				
EREĞLİ				
	2015 6M	2014 6M	2014	2013
CRC- Domestic	872	801	1.635	1.709
CRC- Export	41	55	107	69
HRC- Domestic	1.274	1.004	2.066	1.987
HRC- Export	54	125	279	142
<b>TOTAL</b>	<b>2.241</b>	<b>1.985</b>	<b>4.087</b>	<b>3.906</b>
% Change	13%		5%	

SHIPMENTS (000 TONS)				
İSKENDERUN				
	2015 6M	2014 6M	2014	2013
LONG- Domestic	556	445	936	1.070
LONG- Export	93	112	227	275
HRC- Domestic	1.226	1.255	2.555	2.123
HRC- Export	176	199	292	309
<b>TOTAL</b>	<b>2.050</b>	<b>2.011</b>	<b>4.009</b>	<b>3.777</b>
% Change	2%		6%	

Erdemir Group recorded USD2.369 million consolidated sales in 6M2015.

**REFERENCE SALES PRICES (USD/TON)**  
**ERDEMİR GROUP**

	2015 6M	2014 6M	2014	2013
<b>CRC- Domestic</b>	688	773	772	793
<b>CRC- Export</b>	697	783	740	829
<b>HRC- Domestic</b>	508	596	596	609
<b>HRC- Export</b>	544	624	655	668
<b>LONG- Domestic</b>	448	581	563	587
<b>LONG- Export</b>	453	560	546	567

EBITDA was decreased by **4,9%** yoy and went down to USD**510** million and the EBITDA margin was recognized as **21,5%**.

**EBITDA (USD/TON)**  
**ERDEMİR GROUP**

	2015 6M	2014 6M	2014	2013
<b>FLAT</b>	116	130	136	116
<b>LONG</b>	90	150	137	133

Erdemir Group recorded USD**304** million net profit with a decrease of **15%** yoy in 6M2015. Profit margin deteriorated to **12,8%** with a **1** percentage points decrease.